

Jakarta, October 20th, 2020

No. 125/Corsec-UCID/X/2020

To:

OTORITAS JASA KEUANGAN REPUBLIK INDONESIA

Sumitro Djojohadikusumo Building

Jalan Lapangan Banteng Timur 2-4, Jakarta 10710

Up : Chief Executive of Capital Market Supervision

Subject : Information Disclosure

Dear Sir/Madam,

Referring to Bapepam-LK Regulation No. IX.E.1 concerning "Affiliated Transactions and Conflict of Interest on Certain Transactions" contained in the Attachment to the Decree of the Chairman of the Capital Market and Financial Institution Supervisory Agency ("Bapepam LK") No. Kep 412 / BL / 2009 dated 25 November 2009 ("Regulation No. IX.E.1") number 2. Letter c Point (5), this transaction is an exempt affiliated transaction because the transaction is a support for the main business of PT Uni-Charm Indonesia Tbk (the "Company"). Referring to Bapepam-LK Regulation No. IX.E.2 concerning "Material Transactions and Changes in Main Business Activities" as contained in the Decree of the Chairman of Bapepam-LK No. Kep-614 / BL / 2011 dated 28 November 2011 ("Regulation No. IX.E.2") number 3 letter a. point (6) letter b, this transaction is not a material transaction which is exempted because this transaction is to support the main business activities of the Company.

Referring to the Financial Services Authority Regulation No.31/POJK.04/2015 concerning Information Disclosure, the Company hereby submits information or material facts regarding transactions carried out by the Company as follows:

Company Name : PT Uni-Charm Indonesia Tbk

Line of Business : Manufacture (Tissue Paper Industry)

Telephone : 02129189191

Facsimile : 02129189199

Email Address : corporate-secretary@unicharm.co.id

1. Date of OccuranceOctober 20th, 2020**2. Types of Information or Material Facts**

Purchase of Important Asset

3. Description of Information or Material Factsa) Type of Asset

Manufacturing machine set for Pants Type Adults Diapers Size M/L.

b) Transaction Value

The total transaction value was ¥986,484,143 (Nine hundred eighty-six million four hundred eighty-four thousand one hundred and forty-three Japanese Yen).

c) The Parties

1) The Buyer

The company was established based on the Deed of Establishment No. 37 dated June 5, 1997, made before Yulia, SH, Notary in Jakarta, Notary Substitute from Linda Herawati, SH, Notary in Jakarta, which has been approved by Ministry of Law and Human Rights of the Republic of Indonesia through Decree No. C2-9632 HT.01.01.Th.97 dated September 18, 1997 and has been registered in the Company Register at the Company Registration Office in West Jakarta City with No. 1.095/BH.09.03/ IV /98 April 13, 1998, and has been announced in BNRI No. 56 dated 14 July 1998 and TBNRI No. 3.838/1998. The last Articles of Association of the Company were recorded in the Deed of Decision Statement of the Company's meeting Number 185 dated August 27, 2020 drawn up before Christina Dwi Utami SH., M.Hum., MKn. Notary in Jakarta with Acceptance Letter of Notification of Amendment to Articles of Association from the Minister of Law and Human Rights of the Republic of Indonesia No. AHU-AH.01.03-0377538 dated August 31, 2020.

The capital structure and share ownership of the Company as of August 31, 2020

Explanation	Number of Shares	Shares Value (IDR)	%
Authorized Capital	13.301.031.600	1.330.103.160.000	
Issued and Paid Up Capital	4.156.572.300	415.657.230.000	
Shareholders :			
Unicharm Corporation Jepang	2.460.690.846	246.069.084.600	59,20
PT Purinusa Eka Persada	864.567.054	86.456.705.400	20,80
Public	831.314.400	83.131.440.000	20,00

The Composition of the Board of Commissioner and Director of The Company:

The Board of Commissioners:

President Commissioner	:	Tadashi Nakai
Commissioner	:	Tetsuo Ukai
Commissioner	:	Ichiro Ozawa
Commissioner	:	Hendra Jaya Kosasih
Independent Commissioner	:	Ubaidillah Nugraha
Independent Commissioner	:	Suryamin Halim

Board of Directors:

Presiden Director	:	Yuji Ishii
Director	:	Junichiro Onishi
Director	:	Sri Haryani
Director	:	Kurniawan Yuwono

2) The Seller

Unicharm Corporation Japan (UC Japan) is a legal entity established under the laws of Japan on February 10th, 1961, domiciled at 182 Shimobun, Kinsei-cho, Shikokuchuo-City, Ehime, Japan.

Shareholder Name	Number of Shares (in thousand)	%
Unitec Corporation	154.957	25,97
Takahara Fund LTD	28.080	4,71
The Master Trust bank of Japan, Ltd. (Trust Account)	27.759	4,65
Japan Trustee Service Bank, Ltd. (Trust Account)	21.102	3,54
The Master Trust Bank of Japan, Ltd. (Retirement Benefit Account Trust/Hirsohima Bank Account)	17.287	2,90
BNYMSANV RE MIL RE FSI ICVC-STEWART INV ASIA PACIFIC LEADERS FD	17.226	2,89
The Iyo Bank, Ltd	15.300	2,56
Nippon Life Insurance Company	12.189	2,04
JP Morgan Chase Bank 380055	10.139	1,70
Japan Trustee Services Bank, Ltd. (Trust account 5)	8.320	1,39

Management and Supervision

Board of Directors:

President Director	:	Takahisa Takahara
Director	:	Eiji Ishikawa
Director	:	Shinji Mori
Director	:	Takashi Mitachi
Director	:	Hiroko Wada
Director	:	Gumpei Futagami

d) Affiliate Relations

The Affiliation relationship between the parties conducting the transaction is as follows:

1) Unicharm Corporation Japan

Is the main shareholder of the Company who owns shares amounting to 2,460,690,846 (two billion four hundred sixty million six hundred ninety thousand eight hundred and forty-six) shares or 59.20% (fifty-nine point two zero) percent of the Company.

e) Source of Funding

Funding for the purchase of this production machine comes from the proceeds from the Company's Initial Public Offering.

4. Impact of material events, information, or fact to the operational activities, legal, financial conditions or business continuity of Listed or Public Company

The Company carries out a purchase transaction for machines to be used to support the implementation of the Company's main business activities. This transaction provides great benefits for the Company, because with this purchase transaction the Company can increase the total production capacity for adult diaper products.

5. Other Information

None

Thank you for your attention and cooperation

Sincerely,

PT Uni-Charm Indonesia Tbk

Junichiro Onishi

Director